

CLERK'S FILED

Attachment 4

ESCROW DEPOSIT AND TRUST AGREEMENT

This Escrow Deposit and Trust Agreement, dated as of July 1, 2012 (the "Agreement") by and between U.S. BANK NATIONAL ASSOCIATION, a banking association organized and existing under the laws of the United States of America, as Paying Agent for certain outstanding general obligation bonds (more particularly described below) and as escrow agent hereunder (in such capacity, the "Escrow Agent"), and the COUNTY OF SAN LUIS OBISPO, a political subdivision of the State of California (the "COUNTY");

The document is available at the Clerk-Recorder's office for review.