

**COUNTY OF SAN LUIS OBISPO BOARD OF SUPERVISORS  
AGENDA ITEM TRANSMITTAL**

(1) DEPARTMENT Animal Services	(2) MEETING DATE 6/17/2014	(3) CONTACT/PHONE Eric Anderson / 781-4400	
(4) SUBJECT Request to accept a bequest to Animal Services from the Estate of Greta Kraum in the amount of \$310,015.10. All Districts.			
(5) RECOMMENDED ACTION It is recommended that the Board accept a bequest to Animal Services from the estate of Greta Kraum in the amount of \$310,015.10.			
(6) FUNDING SOURCE(S) Donation	(7) CURRENT YEAR FINANCIAL IMPACT \$310,015.10 revenue	(8) ANNUAL FINANCIAL IMPACT N/A	(9) BUDGETED? No
(10) AGENDA PLACEMENT <input checked="" type="checkbox"/> Consent <input type="checkbox"/> Presentation <input type="checkbox"/> Hearing (Time Est. ___) <input type="checkbox"/> Board Business (Time Est. ___)			
(11) EXECUTED DOCUMENTS <input type="checkbox"/> Resolutions <input type="checkbox"/> Contracts <input type="checkbox"/> Ordinances <input checked="" type="checkbox"/> N/A			
(12) OUTLINE AGREEMENT REQUISITION NUMBER (OAR) N/A		(13) BUDGET ADJUSTMENT REQUIRED? BAR ID Number: N/A <input type="checkbox"/> 4/5 Vote Required <input checked="" type="checkbox"/> N/A	
(14) LOCATION MAP N/A	(15) BUSINESS IMPACT STATEMENT? No	(16) AGENDA ITEM HISTORY <input checked="" type="checkbox"/> N/A    Date: _____	
(17) ADMINISTRATIVE OFFICE REVIEW  Reviewed by Leslie Brown			
(18) SUPERVISOR DISTRICT(S) All Districts			

# County of San Luis Obispo



TO: Board of Supervisors

FROM: Jeff Hamm, Health Agency Director  
Eric Anderson, DVM, Animal Services Manager

DATE: June 17, 2014

SUBJECT: Request to accept a bequest to Animal Services from the Estate of Greta Kraum in the amount of \$310,015.10. All Districts.

## **RECOMMENDATION**

It is recommended that the Board accept a bequest to Animal Services from the estate of Greta Kraum in the amount of \$310,015.10.

## **DISCUSSION**

A bequest to Animal Service, in the amount of \$310,015.10, was made by the estate of Greta Kraum, a resident of San Luis Obispo, upon her passing in June 2013. The bequest stipulates that the gift be applied towards spay and neuter programs or environmental enrichment for sheltered animals; no more than 10% (\$31,000) may be applied toward facility improvements. In order to ensure this gift is applied to those purposes, a dedicated trust fund account has been established to receive and keep these funds segregated from other donations and Animal Services' revenue.

Upon your Board's acceptance of this donation, it is Animal Services' intent to establish an ad hoc committee to explore and review options for the application of these funds in a manner consistent with Ms. Kraum's wishes and which will create the most effective and lasting impact. It is anticipated that this committee would include representatives from the offices of the County Administrator, County Counsel, and the Auditor-Controller, as well as a representative of Animal Services volunteer group.

## **OTHER AGENCY INVOLVEMENT/IMPACT**

The Animal Services Division has coordinated with the County Administrative Office, County Counsel, and the Auditor-Controller to ensure compliance with government code to accept cash donations.

## **FINANCIAL CONSIDERATIONS**

This bequest represents favorable revenue in the amount of \$310,015.10 and constitutes the largest single donation in Animal Services' history.

## **RESULTS**

Acceptance of this bequest will establish a fund used to make substantial and lasting contributions to the welfare of animals within our community.